

A Venture Capital Fund leveraging Global Alumni Ecosystems

Presentation Prepared for

WSP UKAID सीप Event

Catalyzing Collaborations to Promote Enterprise Start-up and Self-Employment Opportunities for and by Returnee Migrants in Nepal

IvyCap Ventures: India's Leading Homegrown Venture Capital Fund

Total AUM ~USD 200 MN

2014: Equity Fund 1	2018: Equity Fund 2
Corpus USD 40 Mn	Corpus USD 80 Mn

20 Portfolio Investments across funds, currently investing. 2 exits from strategic sale. **Sectors**: Consumer tech, Enterprise, SaaS, Fintech, HealthTech, AgriTech

Select Portfolio Companies: Biryani by Kilo, Clovia, Purplle, FTcash, Fingpay, Lendbox, RML, eShakti, Onlinesales, Vinculum, Pharmarack, FieldEZ, Convosight, Leixir.

Our Investors (LPs) including India's largest Banks and Insurance companies, IIT Alumni Trust, and Government of India, have reinvested across funds.

> Angel Fund: USD 8 mn (2020) Fund 3: Target Corpus USD 300 Mn (2021)

Our Ecosystem: Accessing a Wider Pool of Resources



Our Key Differentiators



Investing in High Quality Entrepreneurs

- IITs rank amongst top 4 global universities for VC backed
- 11 Indian startups achieving billion-dollar valuation founded by IITians



Proprietary & High Quality Deal Flow

- The Alumni Network
- Home bound professionals
- Over 50% of deals sourced through network
- Support of over 5,000 alumni



Mentor Program -**Active Scale-up support**

- Highly credible team of ~65
- Designated mentors & access to entire mentor pool for each company

Governance Structure

Chairman, G.K. Pillai is former

financial institutions & faculty

Home Secretary of India

Board representation from

High Quality

of IIT/IIM



Co-Investment Linkage

- 22 Institutional Investors as
- Investors/LPs offer potential access to co-investment capital across various stages



IvyCamp Platform Advantage

- India's first Global Entrepreneurship & Innovation platform
- A marketplace for all stakeholders of the start-up ecosystem



Deep Rooted Network

Senior Partners & Advisors are pioneers in their fields and have served on Govt and RBI committees on capital market regulations



Extended Network Support for Exits

54% of top 500 Indian companies have at least one IIT/IIM graduate on their Board

Our Investment Approach

~USD 140 K -USD 7 MN per investment

Strong teams with professional & Tier I academic backgrounds

Focus on exponential growth with high corporate Governance

Investment Stage

nvestmen

Sectors

Founding **Teams**

Business Models

SDG Governance Framework

Across different stages of scaling up- IvyCap Funds invests in seed to late stage companies

Enterprise SaaS/IoT/AI. FinTech. Healthcare. Consumer and AgriTech

High growth, differentiated and scalable business models serving large addressable markets

Integrating SDG framework to measure sustainable development impact

IvyCap Ventures: IvyCamp platform around the Alumni Ecosystem

- IvyCamp platform created by IvyCap in 2015 with the objective to engage with the entire IIT/ IIM Alumni across the world
- A unique platform with differentiated access to extremely high quality resources
- Over 400,000 alumni in the IIT/ IIM ecosystem
- 20% of them have been entrepreneurs at least once in their careers
- Two thirds of unicorns in India have entrepreneurs with IIT/ IIM backgrounds
- IIT backed start-ups ranked forth in the list of Global Unicorns
- 65% of Fortune 500 companies in India have at least one IIT/ IIM alumnus on their boards
- IvyCap seeded India's first Endowment Fund of IIT Delhi and help create the structure and initial corpus for a Fund with a target of USD 1 bn



IvyCap Ventures : IvyCamp Network

CURATED STARTUPS (3000+)

All stages and across sectors - engage with our network for corporate partnerships, services, domain expert discussions, investments, etc.

ACTIVE MENTORS (500+)

Across the globe, industry and business expertise

ENGAGED CORPORATES (30+)

Service partners, innovation programs including startup scouting and evaluation for POC, investment, co-development, acceleration.

CONNECTED ACCELERATORS (30+)

Across India and in the US, partnering for start-ups, mentor engagements and workshops.

UNIVERSITY PARTNERS (30+)

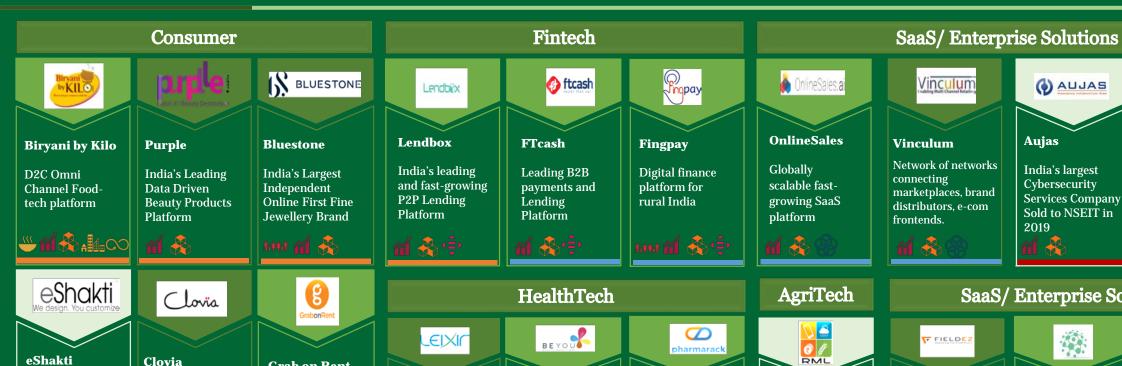
E-cells and institute incubators partnerships, e-cell engagements and startup mentoring.

PLATFORM INVESTORS (500+)

Angels, funds, corporates.



IvyCap Ventures: Our select portfolio





standardising beauty treatments





Agri-tech Platform for

SaaS/ Enterprise Solutions



Field force management applications





Singularity Automation

India's only Enterprise IOT Platform for Shared Economy and Consumer





Convosight

Sokrati

India's leading

digital marketing

platform. Sold to

Dentsu in 2017

Platform for managing online communities







Fund 2

Fund 1 & 2*

Disruptive,

unique, leading

custom clothing

women's mass

brand in US



India's leading

Omni Channel

& sleepwear

platform

Women's lingerie



Exited



Grab on Rent

Furniture &

White goods

rental platform

A CO





North America

with high efficiency











Pharmarack

India's only tech















*Fund 2 invested in Fund 1 companies as a co-investor in their follow on rounds





























IvyCap Ventures : Core Team



Vikram GuptaFounder and Managing Partner



Ashish Wadhwani Managing Partner



Anju GuptaCo-Founder & President, IvyCamp



Vishal Gauri Co-Founder and Mentor



Anshuman Khanna Principal, Investments



Shilpa Sanyal Associate

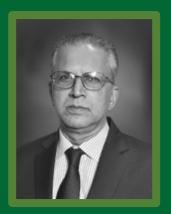


Madhuri Sawant VP, Legal



Sonia Sharma Gupta Vice President

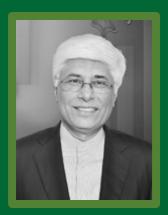
IvyCap Ventures: Board of Advisors



G.K.Pillai Chairman, IvyCap Ventures



Ashank Desai Cofounder & Advisor, Mastek Ltd



Nishith Desai Founder, Nishith Desai Associates



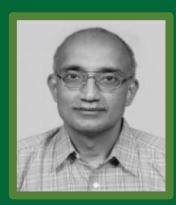
Hari Balasubramanian Founder & CMD, Ontrack Systems



Pradeep GuptaChairman, IIT Alumni
Trust & CMD,
CyberMedia



Satish Kini Former COO, PANIIT Alumni



Prof. Ramamurty Nagarajan DeanInternational & Alumni
Relations, IIT- Madras



Prof. A.Q. ContractorFormer Professor, Dept Of
Chemistry, IIT Bombay



Prof. Ashok Gupta Deputy Director, Alumni Affairs, IIT Delhi



Prof. B.V PhaniDean of Resources & Alumni, IIT Kanpur

Thank you

Vikram Gupta

Email: vikram@ivycapventures.com

Ashish Wadhwani

Email: ashish@ivycapventures.com

Disclaimer: This slide pack is for informational purposes only and does not constitute an offer of participating in the proposed fund. This information profile has been provided to its recipient upon the express understanding that the information contained herein, or made available in connection with any further investigation, is strictly confidential and is intended for the exclusive use of its recipient. It shall not be photocopied, reproduced or distributed to others at any time. This document is neither a prospectus nor an invitation to subscribe to units.

